

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of issuer	COMVITA LIMITED		
Name of officer authorised to make this notice	MARK SADD	Authority for event, e.g. Directors' resolution	DIRECTORS RESOLUTION
Contact phone number	027-707-9698	Contact fax number	07-533-1118
Date	12 / 11 / 2014		

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input checked="" type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

EXISTING securities affected by this	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	ORDINARY SHARES	ISIN NZCVTE0001S7 <i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities	ORDINARY SHARES	ISIN NZCVTE0001S7 <i>If unknown, contact NZX</i>

Number of Securities to be issued following event	Up to 6,861,079 new ordinary shares	Minimum Entitlement	N/A	Ratio, e.g. ① for ②	1 for 5
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	Rounded down		
Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input checked="" type="checkbox"/>	OR	provide an explanation of the ranking	

Monies Associated with Event	Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.			
In dollars and cents	Amount per security (does not include any excluded income)	\$3.550	Source of Payment	
	Excluded income per security (only applicable to listed PIEs)	N/A		
	Currency	NZD	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
	Total monies	Up to \$24.40 million		Date Payable

Taxation	Amount per Security in Dollars and cents to six decimal places			
In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)
		Foreign Withholding Tax	\$	FDP Credits (Give details)

Timing	(Refer Appendix 8 in the NZSX Listing Rules)	
Record Date 5pm For calculation of entitlements -	21 November, 2014	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.
		12 December 2014
Notice Date Entitlement letters, call notices, conversion notices mailed	24 November 2014	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.
		19 December 2014

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

