

Template Corporate Action Notice

(Other than for a Distribution)

Updated as at 17 October 2019

Section 1: issuer information (mandatory)				
Name of issuer	Comvita Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	CVT			
ISIN (If unknown, check on NZX website)	NZCVTE0001S7			
Name of Registry	Link Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	X
	Call		Bonus issue	
Record date	Friday, 29 May 2020			
Ex-Date (one business day before the Record Date)	Thursday, 28 May 2020			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Rights to be issued	Approximately 12,000,000 (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Approximately 12,000,000 (subject to rounding)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	4.15
Treatment of fractions	Where fractions arise in the calculation of entitlements, they will be rounded down to the nearest share.			
Subscription price	\$2.50			
Letters of entitlement mailed	The Offer Document and Entitlement and Acceptance Form will be sent to eligible retail shareholders on or about Wednesday, 3 June 2020			
Offer close	Institutional Entitlement Offer – Thursday, 28 May 2020 Retail Entitlement Offer – Friday, 12 June 2020			

Quotation Date ¹ (if applicable)	N/A
Allotment Date	New Shares under the Institutional Entitlement Offer – Market open on Wednesday, 3 June 2020 New Shares under the Retail Entitlement Offer – Market open on Friday, 19 June 2020
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	David Banfield – Chief Executive Officer
Contact person for this announcement	David Banfield – Chief Executive Officer
Contact phone number	+64 27 720 9082
Contact email address	david.banfield@comvita.com
Date of release through MAP	28/05/2020

¹ The Quotation date for Rights will be the Ex Date.

