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Share Life

28 May 2020

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington, New Zealand

Notice pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014

1. Comvita Limited (NZX:CVT) (**Comvita**) today announced that it intends to undertake a placement and an accelerated entitlement offer of new ordinary shares of the same class as already quoted on the NZX Main Board (together, the **Offer**).
2. The Offer is being made to investors in reliance upon the quoted financial product exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (**FMCA**).
3. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**).
4. As at the date of this notice:
 - 4.1 Comvita is in compliance with the continuous disclosure obligations that apply to it in relation to the quoted ordinary shares in Comvita;
 - 4.2 Comvita is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations); and
 - 4.3 there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations).
5. The Offer is not expected to have any material effect or consequence on the "control" (as defined in clause 48 of schedule 1 to the FMCA) of Comvita.

Ends

For further information or queries:

Brett Hewlett, Comvita Chair – 021 740 160

Background information

About Comvita (www.comvita.co.nz)

Comvita (NZX:CVT) is a global natural health company committed to the development of innovative products, backed by ongoing investment in scientific research.